

Loan Application Checklist

- ✓ Most Recent Pay-stubs for the last 30 days
- ✓ W2's from most recent two most recent tax years (if applicable)
- ✓ Last two years Federal 1040 Tax Returns (all pages) & 1120's if incorporated complete with K-1's
- ✓ Most recent statements from last two months for any asset accounts you have such as checking, savings, stocks, bonds and retirement. Please make sure to include **ALL PAGES** of the statement.
- ✓ Copy of Purchase Agreement with all Riders and Addendums (not applicable for refinance transactions)
- ✓ Name and phone number of Condo Management Company (if applicable)
- ✓ Name and phone number of Homeowner's Insurance Provider or If currently renting name and phone number of Landlord
- ✓ Year to date Profit and Loss statement showing net earnings (if Self-Employed)
- ✓ Divorce Decree (if applicable, all pages as well)
- ✓ Copy of Drivers License(s)
- Refinance only**
- ✓ Declarations page from current Homeowner's Insurance
- ✓ Copy of most recent Mortgage statement
- ✓ Copy of survey if single family residence
- ✓ Proof of Annual taxes and Homeowners Association dues
- ✓ Copy of Title Commitment with all schedules (A-C) included

Items can be faxed to me directly at 239-236-0845. Please note that this number is an E-fax, which means that your fax will be automatically routed directly to my computer and converted to an email attachment in order to insure your privacy. You may also email the items required to Suzy@NaplesFlaMortgage.com